

# ULTIMACAPITAL

## **PRESS RELEASE**

*Ad hoc announcement pursuant to clause 16 of the BX Swiss Listing Rules*

### **Alpine 2 SCSp published the offer prospectus for the announced mandatory offer**

**Switzerland, 21 March 2025 – Ultima Capital SA (BX: ULTIMA, "Ultima" or "Company")**, a Swiss luxury real estate owner, developer and operator listed on BX Swiss, was informed that Alpine 2 SCSp ("**Alpine 2**") published the offer prospectus for the announced mandatory offer for shares in Ultima held in the public.

Alpine 2 is required to publish an offer after it exercised certain options and exceeded the mandatory offer threshold. The offer price amounts to CHF 105.00 per share. The prospectus is available online: [https://optimabudapest.hu/tender\\_offer/](https://optimabudapest.hu/tender_offer/)

Ultima has formed a committee of the independent members of the board of directors to assess the offer. The assessment of the board of directors, including its reasoning, will be contained in the board report. The board report is expected to be published by 11 April 2025.

### **About Ultima Capital SA**

Ultima Capital SA holds, develops and operates a portfolio of 79 residences, chalets, villas, resorts, constructions and plots spread over 15 properties in 14 locations. The business activity of Ultima includes the long-term direct or indirect holding of luxury properties, located in France (Courchevel, Megève, Cannes), in renowned ski resorts in Switzerland (Gstaad, Schönried, Crans-Montana), while the other properties are located in the Geneva City area and in Greece (Mykonos, Athens, Paros and Corfu).

The Company's shares are traded on the BX Swiss exchange in Switzerland under the ticker symbol 'ULTIMA' (Swiss Security number 49106400, ISIN: CH0491064009).

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#### **Disclaimer**

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