

ULTIMACAPITAL

PRESS RELEASE

Ultima Capital SA announces results of Extraordinary General Meeting and closing of the transactions announced on 2 December 2024

Switzerland, 27 December 2024 – Ultima Capital SA (BX: ULTIMA, "Ultima" or "Company"), a Swiss luxury real estate owner, developer and operator listed on BX Swiss, announces that the Extraordinary Shareholders Meeting of 27 December 2024 has approved all the motions by the board of directors, including the introduction of a general opting out, the ordinary capital increase, the elections to the board and the further changes to the articles of association (all as set out in the invitation of 2 December 2024, available on the Company's website). Further, the transactions described in the Company's press release dated 2 December 2024 have been closed today. Accordingly, Yoda PLC has become the largest shareholder of the Company. The new shares issued in the course of the ordinary capital increase are expected to be listed on 30 December 2024.

About Ultima Capital SA

Ultima Capital SA holds, develops and operates a portfolio of 79 residences, chalets, villas, resorts, constructions and plots spread over 15 properties in 14 locations. The business activity of Ultima includes the long-term direct or indirect holding of luxury properties, located in France (Courchevel, Megève, Cannes), in renowned ski resorts in Switzerland (Gstaad, Schönried, Crans-Montana), while the other properties are located in the Geneva City area and in Greece (Mykonos, Athens, Paros and Corfu).

The Company's shares are traded on the BX Swiss exchange in Switzerland under the ticker symbol 'ULTIMA' (Swiss Security number 49106400, ISIN: CH0491064009).

Website: www.ultimacapital.com

Media :

Cabinet Privé de Conseils (CPC), Geneva

Toomas Kull: +41 76 748 01 74

CPC: +41 22 552 46 46

media@ultimacapital.com

Investors :

Ultima Capital SA

Sven Flory, Investor Relations

investors@ultimacapital.com

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